

**APPLICATION FOR PARTICIPATION IN THE TENDER**

On February 22, 2006, Česká konsolidační agentura with its registered office in Prague 7, Janovského 438/2, Postal Code: 170 06, Identification Number (IČ): 70109966, entered in the Commercial Register maintained by the Municipal Court in Prague, Section A., File No.: 45993 (“**ČKA**”), opened a public tender concerning the selection of an entity to whom a set of receivables from certain debtors of ČKA will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables (the “**Framework Agreement**”). On the same date ČKA published rules of the tender (the “**Rules of the Tender**”) which will take place as a one-round tender.

The debtors under the receivables to be assigned can be described as entities that were subject to pending bankruptcy or settlement proceedings as of January 31, 2006.

The entity described further below hereby registers as an applicant (the “**Applicant**”) to take part in the Tender.

Applicant’s Business Name: .....

Applicant’s Seat: .....

Identification Number (IČ): .....

Tax Identification Number (DIČ): (or other information allowing tax identification):  
.....

Represented by: .....

Title: .....

Contact Person .....

Address in the Czech Republic for sending communications pursuant to Section 14.2 of the Rules of the Tender: .....

Attention of: .....

Telephone No.: .....

Fax No.: .....

E-mail address: .....

Bank account for possible return of the administrative fee: .....

maintained with: .....

Bank account for possible return of the Financial Security: .....  
maintained with: .....

The Applicant hereby confirms that it has read, understood and unconditionally accepts the Rules of the Tender.

The Applicant has attached all documents described in section 4.1 of the Rules of the Tender together with this Application, namely the following documents:

1. two counterparts of the draft Confidentiality Agreement signed by the Applicant that corresponds to the sample set out in Exhibit 2 to the Rules of the Tender, signature must be officially verified;
2. a deed evidencing the Applicant's legal capacity that is required pursuant to section 4.1 (a)(iii) of the Rules of the Tender;
3. an original of the representation on fulfillment of the qualification criteria signed by the Applicant that corresponds to the sample set out in Exhibit 3 to the Rules of the Tender, signature must be officially verified;
4. an original of the representation on the structure of the Linked Group to which the Applicant belongs (Representation On The Group Structure), signed by the Applicant that corresponds to the sample set out in Exhibit 4 to the Rules of the Tender, signature must be officially verified.

At the same time the Applicant represents that the administrative fee pursuant to section 4.1(b) of the Rules of the Tender will be paid in compliance with the Rules of the Tender, unless the administrative fee has already been paid.

The Applicant hereby applies for provision of documentation described in section 6.1 of the Rules of the Tender.

The Applicant hereby acknowledges and agrees that ČKA shall have the right to disclose at its sole discretion all information contained herein, as well as information that will be included in the Representation About An Offer (as this expression is defined in the Rules of the Tender), to third parties and to publish such information, or, as the case may be, to dispose of such information otherwise.

The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_  
[Applicant's Business Name]  
Name: .....  
Title:.....  
[officially verified signature]

**CONFIDENTIALITY AGREEMENT**

This Confidentiality Agreement (the “**Confidentiality Agreement**”) is concluded on the date stated further below by and between the following parties:

1. Česká konsolidační agentura  
with its registered office in Prague 7, Janovského 438/2, Postal Code: 170 06  
entered in the Commercial Register maintained by the Municipal Court in Prague, Section A., File No.: 45993  
Identification Number (IČ): 701 09 966  
represented by  
(“**ČKA**”); and
2. [ ]  
with its registered office [ ]  
entered in [ ]  
Identification Number (IČ): [ ]  
Tax Identification Number (DIČ): [ ]  
represented by [ ]  
(the “**Applicant**”)

**WHEREAS:**

1. On February 22, 2006 ČKA announced the Tender concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables;
2. The Applicant wishes to register for participation in the Tender;
3. During the Tender ČKA shall disclose and provide to the Applicant selected information about ČKA and the ČKA103 Block of receivables that is not publicly available and may be of confidential nature;
4. The parties consider it necessary to regulate their rights and obligations relating to the disposal of information that are within the scope of this Agreement, in order to

sufficiently protect the interest of ČKA in maintaining the confidential nature of the provided information;

**NOW, THEREFORE, THE PARTIES HAVE AGREED AS FOLLOWS:**

**Article I.**

1. For purposes of this Agreement, the “**Confidential Information**” shall include:
  - (a) information, data and facts relating to ČKA the ČKA103 Block of receivables that ČKA made available in connection with the Tender, whether in transferable or non-transferable form, recorded in writing or on any data carrier (including magnetic or digital form) or disclosed orally or in any other form (whether or not marked as confidential);
  - (b) the content of the Data Tape and the content of paper documentation provided by ČKA to the Applicant during the Tender;
  - (c) all information, documents and records containing information about the ČKA103 Block of receivables that shall be handed-over in the course of the due diligence review of the receivables to be assigned in magnetic, electronic and/or written form and/or that will be in the Data Room;
  - (d) analyses, compilations, diagrams, reviews and other data and materials prepared by the Applicant and/or persons to whom the Applicant provided information about the ČKA103 Block of receivables, that contain or otherwise express the information described in Article I section 1 a), b) or c) of this Agreement or that were created on the basis of such information; and
  - (e) the content of negotiations between the Applicant and ČKA.
2. For purposes of this Agreement, the Confidential Information shall not include information that:
  - (a) in the moment of their provision such were publicly known, or that have become publicly known, without a breach of legal obligations, after being provided to the Applicant or persons authorized by the Applicant;
  - (b) were acquired by the Applicant, its advisors or members independently from ČKA, otherwise than by a breach of legal obligations;
  - (c) the Applicant was obligated to provide to third parties on the basis of a statutory duty, provided that the Applicant shall inform ČKA immediately about the fact that the Applicant is subject to such statutory duty; or
  - (d) the Applicant provided to third parties with a prior written consent of ČKA.

**Article II.**

1. The Applicant agrees to use the Confidential Information only in the manner stipulated in this Agreement, the Rules Applicable To Use Of Data Carriers In The Due Diligence Process and in the Data Room Rules and only for the purposes of the Tender, in particular, without limitation, to decide on the submission of an offer.

2. The Applicant agrees to keep the provided Confidential Information secret and not to disclose such Confidential Information to third parties, except for cases described further below, throughout the entire period during which the Applicant has the Confidential Information at its disposal.
3. The Applicant agrees to secure due and safe depositing of all Confidential Information. The Applicant shall make copies of documents containing the Confidential Information only in the manner permitted by the Rules of the Tender, the Rules Applicable To Use Of Data Carriers In The Due Diligence Process and by the Data Room Rules and only in an extent inevitably necessary for the Applicant's participation in the Tender.
4. The Applicant agrees not to disclose the Confidential Information or to allow access to the Confidential Information to persons other than the Applicant's employees, advisors, members of representatives who inevitably need such Confidential Information for the purposes of the Tender, without a prior written consent of ČKA. The Applicant agrees to report the names of such persons to ČKA before such persons are allowed access to the Confidential Information. The Applicant is obligated to impose upon persons to whom the Confidential Information shall be disclosed, an obligation to protect the Confidential Information at least within the same extent as such obligation applies to the Applicant pursuant to this Agreement. The Applicant shall be liable for any breach of this obligation by a third party.

**Article III.**

1. If the Applicant fulfills the qualification criteria and other terms and conditions for participation in the Tender, ČKA shall deliver the Data Tape to the Applicant in compliance with the Rules of the Tender. The parties shall prepare a hand-over protocol in respect thereof; such protocol shall be signed by a person authorized to act on behalf of the Applicant.
2. The Applicant shall return the Data Tape and possible other data carriers received by the Applicant, if any, to ČKA:
  - (a) together with delivery of a notice on withdrawal from the Tender at the latest,
  - (b) within three days as from delivery of a notice of elimination from the Tender at the latest, or
  - (c) by 4:00 p.m. of the day preceding the Offer Submission Date at the latest,
  - (d) within three days after the Tender was cancelled at the latest.

ČKA and the Applicant shall prepare a hand-over protocol concerning the return of the Data Tape and possible other electronic data carriers.

3. In case of a breach of the duty stipulated in section 2 of this Article the Applicant shall pay to ČKA a contractual penalty of CZK 100,000 (in words: one hundred thousand Czech crowns) for each individual unreturned electronic data carrier. The right of ČKA to payment of the contractual penalty shall not affect the right of ČKA to claim compensation of damage even in an extent exceeding the contractual penalty.

4. ČKA agrees to hand-over to the Applicant the Data Tape and possible other electronic data carriers of ČKA that had been provided to the Applicant in case that the Applicant becomes the winner of the Tender.
5. The Applicant furthermore agrees that in case the Applicant does not become the winner of the Tender, immediately after the end of the Tender such Applicant shall destroy any and all documents, deeds, data carriers and/or records on memory media containing the Confidential Information (this shall include deletion of any temporary copies of the Confidential Information created or filed on any record media); the Applicant shall confirm to ČKA in writing that all Confidential Information was destroyed (deleted).

**Article IV.**

The Applicant acknowledges that information about the receivables to be assigned and other data that will be provided to the Applicant during the Tender, may contain personal data. The Applicant agrees to keep such personal data confidential and to treat such personal data in compliance with Act No. 101/2000 Coll., on the Personal Data Protection, as amended, and also treat them as Confidential Information pursuant to this Agreement.

**Article V.**

ČKA hereby informs the Applicant that the information (including the Confidential Information) provided to the Applicant in connection with the Tender may not be correct, precise or complete and the Applicant hereby acknowledges such fact. The Applicant further agrees that ČKA (or its employees, advisors or representatives) shall not bear any liability that would arise from the use of the Confidential Information and/or any other disclosed information. ČKA (or its employees, advisors or representatives) shall further not be liable for the correctness, preciseness or completeness of any standpoints, estimates or outlooks, or for any mistakes, omissions and/or incorrect statements made by it. ČKA is not obligated to provide any additional information and/or to update the Confidential Information and/or to correct any possible errors.

**Article VI.**

1. If the Applicant breaches any of the obligations agreed in Article II. of this Agreement, the Applicant shall pay to ČKA a contractual penalty of CZK 1,000,000 (in words: one million Czech crowns) for each individual breach of such obligation.
2. The Applicant shall pay the contractual penalty within ten (10) days as from delivery of the first written request of ČKA for payment thereof; such payment to be made to the account determined by ČKA to the Applicant in the request. The right of ČKA to payment of the contractual penalty shall not affect the right of ČKA to claim compensation of damage even in an extent exceeding the contractual penalty.

Article VII.

1. If by operation of a legal regulation, a judicial or another decision or due to any other fact ČKA becomes obligated to pay any amount in favor of any third party in connection with a breach by the Applicant of its duties, the Applicant agrees to meet such obligation in place of ČKA. If the Applicant fails to meet such obligation and ČKA has fulfill it itself, the Applicant shall reimburse to ČKA any and all amounts paid by ČKA in connection therewith as well as all costs incurred by ČKA in connection therewith.
2. The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.
3. The provisions of this Agreement shall be binding also upon the Applicant's legal successors.
4. This Agreement may be amended or terminated only upon an agreement of the parties made in writing.
5. This Agreement shall be governed by the laws of the Czech Republic.
6. This Agreement shall come into full force and effect upon its signing by both parties hereto.
7. This Agreement has been executed in two (2) counterparts of which each of the parties shall receive one.

In Prague on \_\_\_\_\_

In \_\_\_\_\_ on  
\_\_\_\_\_

Česká konsolidační agentura

[Applicant's Business Name]

\_\_\_\_\_  
Name:  
Title:

\_\_\_\_\_  
Name:  
Title: [ ]

\_\_\_\_\_  
Name:  
Title:

\_\_\_\_\_  
Name:  
Title: [ ]  
[officially verified signature is necessary]

## REPRESENTATION ON FULFILLMENT OF QUALIFICATION CRITERIA

[*Business name of the entity who is interested in taking part in the Tender*], with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_], a legal entity duly established and incorporated in compliance with the laws of [\_\_\_\_] (the “**Participant**”),

hereby represents that

the Participant has fulfilled all terms and conditions and the qualification criteria of the Tender concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a Framework Agreement, announced by Česká konsolidační agentura, with its registered office in Prague 7, Janovského 438/2, Postal Code: 170 06, IČ: 70109966, entered in the Commercial Register maintained by the Municipal Court in Prague, Section A., File No.: 45993 (“**ČKA**”) on February 22, 2006, as such terms and conditions are set forth in the Rules of the Tender, in particular, that the Participant:

- (a) is a [*Czech/foreign*]<sup>1</sup> legal entity;
- (b) is not subject to liquidation or similar proceedings pursuant to foreign legal regulations;
- (c) is not bankrupt, no bankruptcy order was issued in respect of the Participant, no petition for issue of a bankruptcy order in respect of the Participant's assets was dismissed due to a lack of such assets, and no bankruptcy proceedings in respect of the Participant were cancelled due to a lack of assets, the Participant is not a party to settlement proceedings, nor the Participant is a party to proceedings under foreign legal regulations similar to bankruptcy or settlement proceedings;
- (d) has no tax arrears in the Czech Republic;
- (e) has no arrears on public health insurance payments in the Czech Republic or penalty relating thereto, no arrears on social security insurance payments in the Czech Republic or penalty relating thereto and no arrears on the state employment policy contribution in the Czech Republic;
- (f) neither the Participant, nor any entity belonging to the same Linked Group with the Participant, nor any other entity having a capital interest in the Participant in excess of 5 (five) per cent, nor any other entity taking concerted action with the Participant, or, as the case may be, with an entity belonging into the same Linked Group as the Participant, maintain any court or arbitration proceedings against any entity from the ČKA Group in connection with the agreement containing the general terms and conditions for assignment of a large number of receivables from various debtors in the same

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<sup>1</sup> Cross out what is inapplicable.



moment (the so-called block sale of receivables). This qualification criterion is not met even in the case that any of the entities described in this sub-section (f) had not been successful in such proceedings in the past five years before the Tender was opened;

- (g) neither the Participant, nor any entity belonging to the same Linked Group with the Participant, are as debtors in delay with the performance of enforceable receivables the creditor of which is any of the entities within the ČKA Group;
- (h) neither the Participant, nor any entity belonging to the same Linked Group with the Participant, nor any entity that is the statutory body or a member of a statutory body or a member of another body of the Participant or another entity belonging together with the Participant in the same Linked Group, directly or indirectly participate nor participated in the past, in criminal activities (unless such entity is deemed as not sentenced), and neither the Participant, nor any of the aforementioned entities participate nor participated in the past, in any activity connected with legalization of proceeds from criminal activities. Activities that are considered as participation in criminal activities and, what is considered as legalization of proceeds from criminal activities, shall be determined according to the Czech legal regulations and according to legal regulations of the countries where the Participant or another entity belonging together with the Participant in the same Linked Group has its registered seat or pursues business activities; and
- (i) the Participant has secured sufficient financial means necessary for fulfillment of the Participant's obligations that will arise to the Participant from its participation in the Tender and from the Framework Agreement and the agreements concluded pursuant thereto or in connection therewith. Such financial means do not come from revenues from criminal activities.

The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.

The Participant hereby confirms that it is aware of legal consequences of any untrue statements, in particular, without limitation, possible elimination from the participation in the Tender.

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_  
*[Participant's Business Name]*  
 Name: .....  
 Title:.....  
 [officially verified signature is required]

**REPRESENTATION ON THE GROUP STRUCTURE**

[*Business name of the entity who is interested in taking part in the Tender*] with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_], a company established pursuant to the laws of [\_\_\_\_], represented by [*name*], acting in the capacity of [*the Executive Director/member of the Board of Directors, based on a power of attorney etc.*] (the “**Company**”)

hereby for the purposes of the public tender announced by Česká konsolidační agentura with its registered office in Prague 7, Janovského 438/2, Postal Code: 170 06, IČ: 70109966 entered in the Commercial Register maintained by the Municipal Court in Prague, Section A., File No.: 45993 (“**ČKA**”), on February 22, 2006, concerning the selection of an entity to whom a set of receivables will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables in the form of a one-round tender (the “**Tender**”), and in compliance with the Rules of the Tender published by ČKA on the same date (the “**Rules of the Tender**”),

represents that

it is a member of a group of companies: [\_\_\_\_] [described in a greater detail in an exhibit] [an organization diagram is included in the exhibit] [Note: the amount of ownership interest and the manner of control must at all times be stated so that a “Linked Group”, members/shareholders of the Company, and persons ultimately controlling the Company can be unambiguously identified – see section 4.1(a)(v) of the Rules of the Tender].

The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.

The Company hereby confirms that it is aware of legal consequences of any untrue statements, in particular, without limitation, possible elimination from the participation in the Tender.

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_  
 [*Business Name of the Company*]  
 Name: .....  
 Title:.....  
 [officially verified signature is necessary]

## AGREEMENT ON THE FINANCIAL SECURITY AND CONTRACTUAL PENALTY

This Agreement On The Financial Security And Contractual Penalty (the “**Agreement**”) is concluded on the day stated below by and between the following parties:

1. Česká konsolidační agentura

with its registered office in Prague 7, Janovského 438/2, Postal Code: 170 06

entered in the Commercial Register maintained by the Municipal Court in Prague, Section A., File No.: 45993

Identification Number (IČ): 701 09 966

represented by

(“**ČKA**”);

and

2. [ ]

with its registered office [ ]

entered in [ ]

Identification Number (IČ): [ ]

Tax Identification Number (DIČ): [ ]

represented by [ ]

(the “**Participant**”)

### WHEREAS:

1. On February 22, 2006 ČKA opened a Tender concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables;
2. In compliance with the Rules of the Tender each participant in the Tender submitting an offer is obligated to provide ČKA with a financial security amounting to

CZK 25,000,000 (in words: twenty five million Czech crowns) (the “**Financial Security**”);

3. In compliance with the Rules of the Tender the Participant was to pay the Financial Security via a wire transfer to the bank account of ČKA, account No.: 2019258/3300, IBAN: CZ77 3300 0000 0000 0201 9258, maintained with Česká konsolidační agentura, with its seat at Janovského 438/2, Prague 7, Postal Code: 170 06, before the date of filing of the Participant’s offer in the Tender;

**NOW, THEREFORE, THE PARTIES HAVE AGREED AS FOLLOWS:**

**1. Financial Security**

- 1.1 The Participant represents that it paid CZK 25,000,000 (in words: twenty five million Czech crowns) as the Financial Security pursuant to the Rules of the Tender via a wire transfer to the bank account of ČKA, account No.: 2019258/3300, IBAN: CZ77 3300 0000 0000 0201 9258, maintained with Česká konsolidační agentura, with its seat at Janovského 438/2, Prague 7, Postal Code: 170 06, before the date of filing of the Participant’s offer in the Tender. The Participant paid the Financial Security in order to secure its obligations from the Tender.
- 1.2 ČKA agrees to administer the Financial Security in compliance with the provisions of this Agreement.

**2. Interest**

- 2.1 ČKA agrees to accrue interest on the provided Financial Security at a rate “2T repo” published by the Czech National Bank minus 0.75% p.a. commencing as from the day following the date of crediting the Financial Security to the bank account of ČKA until the day immediately preceding the date when the Financial Security is returned, used for payment of a contractual penalty or used as an advance payment of the consideration pursuant to the concluded Framework Agreement. The interest shall be calculated using a year of 360 days and an actual number of days. The interest shall be calculated by ČKA and its calculation shall be final and binding upon the Participant. ČKA shall have the right to pay the interest to the Participant after deduction of all applicable withholding amounts and deduction relating to current or future taxes, payments, benefits and fees.

**3. Return of the Financial Security**

- 3.1 ČKA shall return the Financial Security together with the interest accrued thereon to the Participant to the relevant bank account:
  - (a) in case the Participant does not become the winner of the Tender, no later than five (5) business days as from the announcement of the winner of the Tender; or
  - (b) in case the Tender is cancelled or ČKA decides to reject all submitted offers and not to conclude the Framework Agreement with any of the Participants, no later than five (5) business days as from the announcement of ČKA concerning such decision.

3.2 The parties have agreed that all bank fees connected with return of the Financial Security shall be borne by the Participant.

3.3 The Financial Security shall be deemed returned on the date when the Financial Security was debited from the bank account of ČKA in favor of the recipient's account.

#### 4. **Contractual Penalty**

4.1 If the Participant materially breaches the Rules of the Tender, the Participant shall pay to ČKA a contractual penalty of CZK 25,000,000 (in words: twenty five million Czech crowns) for each individual case of breach of the Rules of the Tender. A material breach of the Rules of the Tender shall be considered:

- (a) untrue notification or representation of the Participant, even if such notification or representation relates to the Designated Entity, in any document delivered to ČKA during the Tender;
- (b) the Framework Agreement is not concluded due to reasons on the part of the Participant or the Designated Entity in case that the Participant was chosen as the winner of the Tender;
- (c) the Participant who was chosen as the winner of the Tender and who requested that the Framework Agreement be concluded with a Designated Entity, fails to secure that the Designated Entity approved by ČKA pursuant the Rules concludes the Framework Agreement;
- (d) the Participant who was chosen as the winner of the Tender and who requested that the Framework Agreement be concluded with a Designated Entity, loses control over such Designated Entity at the time of conclusion of the Framework Agreement.

4.2 The right of ČKA to payment of the contractual penalty shall not affect the right of ČKA to claim compensation of damage even in an extent exceeding the contractual penalty.

4.3 ČKA shall have the right to use the provided Financial Security for payment of its receivable from the Participant concerning the payment of the contractual penalty.

#### 5. **Financial Security of the Winner of the Tender**

5.1 If the Participant becomes the winner of the Tender, the Financial Security together with the interest accrued thereon shall be used as an advance payment in compliance with the terms and conditions of the Framework Agreement, even in case the Framework Agreement is to be concluded with a Designated Entity.

#### 6. **Validity And Effectiveness**

This Agreement shall come into full force and effect upon the moment when it, is delivered to ČKA together with the Participant's offer in the Tender.

#### 7. **Final Provisions**

7.1 This Agreement is governed by the laws of the Czech Republic.

- 7.2 For the purpose of resolution of disputes arising hereunder or in connection herewith that cannot be settled amicably, the parties have agreed that the court locally competent on the first level shall be the Municipal Court in Prague or the District Court for Prague 1, depending on their material jurisdiction.
- 7.3 The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.
- 7.4 This Agreement may be amended or terminated only upon an agreement of the parties made in writing.
- 7.5 This Agreement has been executed in two (2) counterparts of which each of the parties shall receive one.

In Prague on \_\_\_\_\_ In \_\_\_\_\_ on \_\_\_\_\_

Česká konsolidační agentura

[Participant's Business Name]

\_\_\_\_\_  
Name:  
Title:

\_\_\_\_\_  
Name:  
Title: [ ]

\_\_\_\_\_  
Name:  
Title:

\_\_\_\_\_  
Name:  
Title: [ ]  
[officially verified signature is necessary]

**LIST OF PERSONS**

On February 22, 2006 Česká konsolidační agentura (“**ČKA**”) opened a public tender concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables; (the “**Tender**”).

In compliance with the Rules of the Tender that were published on the date of announcing the Tender, in compliance with the Confidentiality Agreement concluded by and between ČKA and us (the “**Confidentiality Agreement**”), as well as in compliance with the Rules Applicable To Use Of Data Carriers In The Due Diligence Process that constitute an exhibit to the Rules of the Tender (the “**Rules**”), we hereby represent that as of today’s date the list of all persons who will have access to the Confidential Information (as this expression is defined in the Confidentiality Agreement) contained on the Data Tape, documents available in the Data Room or elsewhere, attached hereto as an exhibit, is complete and correct.

At the same time, we agree to:

1. inform ČKA, at all times on a timely basis and in writing, about any changes in persons on the list (if any persons are added to the list or eliminated therefrom);
2. abide by the Confidentiality Agreement and the Rules;
3. secure that each person who will have access to the Confidential Information (the “**User**”), gets acquainted with the Confidentiality Agreement and the Rules and abides thereby;
4. treat the information recorded on the Data Tape, as well as the documents made available in the Data Room as Confidential Information pursuant to Confidentiality Agreement.

In compliance with the Rules of the Tender we have attached the Rules signed by each User listed in the exhibit hereto.

The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.

In Prague on \_\_\_\_\_

\_\_\_\_\_  
*[Participant’s Business Name]*

Name: [ ]

Title: [ ]

**LIST OF PERSONS**

The list below includes all persons working for [Participant's Business Name] with its registered office [ ], Identification Number (IČ): [ ], including financial, organizational, legal or other advisors who shall have access to the Confidential Information (as such expression is defined in the Confidentiality Agreement) as of the date of execution hereof:

USER'S NAME AND SURNAME	USER'S COMPANY	USER'S DATE OF BIRTH

Unofficial translation  
For information only

We shall inform you at all times in writing about any and all amendments to this list on a timely basis.

We hereby represent that all persons listed above have given their consent to ČKA for archiving the personal data stated herein for a period of five (5) years as from the date of delivery of this list to ČKA. If new persons are added to the list, we shall arrange for obtaining their respective consent. We shall deliver such consent(s) to ČKA at any time upon its request.

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_



[Participant's Business Name]

Name:

Title:

Unofficial translation  
For information only

**RULES APPLICABLE TO USE OF DATA CARRIERS  
IN THE DUE DILIGENCE PROCESS**

On February 22, 2006 Česká konsolidační agentura (“**ČKA**”) announced a public tender concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables (the “**Tender**”).

These rules applicable to use of data carriers in the due diligence process constitute an exhibit to the Rules of the Tender published on the date of the Tender opening (the “**Rules**”). The Rules regulate the use of information contained in paper documents and on the Data Tape that were pursuant to the Rules of the Tender provided to Participants and persons authorized by them, i.e. to those persons who will have access to the Confidential Information within the framework of the due diligence (individually referred to as the “**User**”).

**1. Confidentiality**

1.1 Information included in paper documents and on the Data Tape are disclosed to the User in compliance with the terms and conditions set forth in the Confidentiality Agreement concluded by and between ČKA and the Participant (the “**Confidentiality Agreement**”). Such information is Confidential Information (as this expression is defined in the Confidentiality Agreement) and the Confidentiality Agreement applies thereto.

**2. Non-Existence of Guarantees**

2.1 ČKA neither provides, nor makes any statement, guarantee, promise or confirmation of any kind whatsoever, whether explicitly or silently, in relation to any information including the preciseness, reliability or completeness thereof.

2.2 Upon disclosing the information, ČKA assumes no obligation to provide any further information or to update such information or to correct any errors or incorrectness.

**3. Procedure**

3.1 The Data Tape contains, *inter alia*, some scanned documents relating to a selected sample of receivables to be assigned. Paper copies of such documents are in the Data Room.

3.2 A written list of Users who will be allowed access to the Confidential Information will be delivered to ČKA prior to hand-over of the Data Tape to the Participant. The Participant agrees to inform ČKA in writing without undue delay about any and all changes in persons that will be allowed access to the Confidential Information. Together with an announcement of the name of another person who shall have access to the Confidential Information the Participant shall deliver to ČKA these Rules signed by such other person.

3.3 The Data Tape was handed-over to the Participant in compliance with Article 6 of the Rules of the Tender and a hand-over protocol was prepared in respect thereof.

- 3.4 Any possible other data carriers will be handed-over to the Participants in the Data Room and they shall confirm such fact by their respective signature.
- 3.5 The Participants and the persons authorized by them taking part in the due diligence process will furthermore be allowed access to the Data Room located in the registered seat of ČKA at the address: Prague 7, Janovského 438/2, provided, however, that visitors to the Data Room will sign the Data Room Rules. The Data Room will contain information in paper form about the receivables to be assigned.
- 3.6 New documents may be brought in the Data Room on a continuous basis. Documents made available to the Participants in the Data Room may not be taken out of the Data Room.
- 3.7 If the User has questions concerning the provided information, the Data Tape or other inquiries, the User may submit such questions in writing solely to the due diligence coordinator (ČKA shall inform the Participants about the name and other data concerning the due diligence coordinator in a suitable manner). ČKA is not obligated to answer the inquiries. All answers to inquiries relating to the information provided will be made available to all the Users. Such answers form a part of the Confidential Information under the Confidentiality Agreement.

#### 4. **Copies And Records**

- 4.1 Information on the Data Tape is read-only. The User may not print such information or dispose of it otherwise.
- 4.2 The User furthermore may not make copies of any data carrier or of any data recorded on a data carrier to a computer or to another data carrier.
- 4.3 The Confidentiality Agreement applies to all information and all printed reports, copies or notes made therefrom.

#### 5. **Return Of Data Carriers**

- 5.1 The Participant is obligated to return the provided Data Tape in compliance with the Rules of the Tender. The Participant is furthermore obligated to destroy all printed reports and/or copies of information or other records thereabout (including electronic records) in compliance with the Rules of the Tender and the Confidential Agreement.

#### 6. **Other Provisions**

- 6.1 ČKA reserves the right to amend these Rules.
- 6.2 All capitalized expressions used herein shall have the same meaning as in the Rules of the Tender or in the Confidentiality Agreement, unless these Rules stipulate otherwise.

These Rules shall be signed by each Participant and upon a request of ČKA also each User.

I hereby confirm that I have been acquainted with the Confidentiality Agreement concluded by the Participant and that I shall abide by the obligations of the Participant arising thereunder.

I represent that I have read these Rules Applicable To Use Of Data Carriers In The Due Diligence Process and that I shall abide thereby.

Participant: *[Participant's Business Name]*

User:

Signature: \_\_\_\_\_

Name: .....

Business name: .....

Title: .....

Date: .....

Unofficial translation  
For information only

**DELIVERY PROTOCOL ON HAND-OVER OF THE DATA TAPE**

On February 22, 2006 Česká konsolidační agentura (“**ČKA**”) announced a public tender concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables (the “**Tender**”).

1. In compliance with the Rules of the Tender the Participant described below accepted the Data Tape containing materials for due diligence review of receivables.
2. Upon signing this Protocol, ČKA and the Participant have confirmed the hand-over and take-over of the Data Tape.
3. The Participant is obligated to dispose of the Data Tape only in compliance with the Rules Applicable To Use Of Data Carriers In The Due Diligence Process.
4. The Data Tape shall be returned to ČKA in compliance with the Rules of the Tender.
5. The documents and information contained on the Data Tape are Confidential Information pursuant to the Confidentiality Agreement concluded by and between ČKA and the undersigned Participant and they shall be treated as such.

The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.

In Prague on \_\_\_\_\_

In Prague on \_\_\_\_\_

\_\_\_\_\_  
 Česká konsolidační agentura  
 Name: [\_\_\_\_\_]   
 Title: [\_\_\_\_\_]

\_\_\_\_\_  
 [*Participant's Business Name*]  
 Name: [\_\_\_\_\_]   
 Title: [\_\_\_\_\_]

## DATA ROOM RULES

On February 22, 2006 Česká konsolidační agentura (“**ČKA**”) announced a public tender concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables (the “**Tender**”). These data room rules constitute an Exhibit to the Rules of the Tender published on the date of the Tender opening (the “**Rules**”). ČKA shall allow the Participants and persons authorized by the Participants to perform a due diligence review of paper documentation relating to the receivables to be assigned, such review to have the form of visits to the data room at times and within an extent to be determined by ČKA.

These Rules regulate the use of premises and information made available to the Participants and to persons authorized by them within the framework of the due diligence process (the “**Visitors**”) in data rooms to be established in the ČKA’s registered seat at the address: Prague 7, Janovského 438/2. These Rules shall apply to all entrances of Visitors to the data rooms and each Visitor is obligated to abide hereby.

Prior to first entry to the data room, each person must express its consent with these Rules by signing them, otherwise such person shall not be allowed access to the data room.

### 1. Confidentiality

Information included in paper documents, on CD-ROM/DVD and on the Data Tape shall be disclosed to the Visitor in compliance with the terms and conditions set forth in the Confidentiality Agreement concluded by and between ČKA and the Participant (the “**Confidentiality Agreement**”). Such information is Confidential Information (as this expression is defined in the Confidentiality Agreement) and the Confidentiality Agreement applies thereto.

### 2. Non-Existence Of Guarantees

- 2.1 ČKA neither provides, nor makes any statement, guarantee, promise or confirmation of any kind whatsoever, whether explicitly or silently, in relation to any information including the preciseness, reliability or completeness thereof.
- 2.2 Upon disclosing the information, ČKA assumes no obligation to provide any further information or to update such information or to correct any errors or incorrectness.

### 3. Access To Data Room

- 3.1 For the purpose of an additional review of information relating to the receivables to be assigned, one or more of Data Rooms will be opened in the period from March 30, 2006 to May 3, 2006. Each Participant will be informed about the data room that the Participant and persons authorized by the Participant may visit. The data room can be used on business days from Monday to Friday from 9:00 a.m. to 1:00 p.m. and from 1:30 p.m. to 5.30 p.m. ČKA reserves the right to cut or adjust the opening hours of the data rooms. If ČKA makes such an adjustment, it shall inform Participants thereabout as much in advance as possible.

- 3.2 A list of Visitors taking part in the due diligence review on the part of the Participant must be provided to ČKA (ing. Aleš Machka, tel. No.: +420 220 142 115, e-mail: ales.machka@czka.cz) in writing before the first visit of the Participant or the persons authorized by the Participant to the data room. Any changes to the list of Visitors must be notified to ČKA in writing and in advance, no later than by the end of the business day before the day of the intended entry of a new person to the data room. A maximum of five (5) persons for each of the Participants will be let in the data room at a time. ČKA reserves the right to restrict the access to the data rooms if necessary.
- 3.3 Visitors may enter only the premises of the data rooms and premises reserved for the Visitors and also the shared premises.
- 3.4 Upon their arrival, Visitors shall register themselves. Each Visitor is obligated to submit an ID card before the entry to the data room.
- 3.5 Visitors are obligated to suffer reasonable security checks and procedures applied by ČKA. Each Visitor is obligated to follow instructions of the responsible officer performing supervision in the data room concerning the Visitor's stay in the data room, including the instruction to leave the data room immediately.

#### 4. **Procedures**

- 4.1 Visitors may bring into the data room work documents, writing aids, documents, notepads, dictaphones, calculators, mobile phones and portable computers (laptops). Visitors may not use in the data room any other electronic equipment (including, for example, modems, scanners, facsimile machines, cameras, video-cameras or other optical exposition apparatuses). If a mobile phone includes a camera or a video-camera, such phone may not be used during the Visitor's stay in the data room.
- 4.2 The Visitor may make excerpts or notes from the disclosed documents, such documents, however, may never be taken out of the data room.
- 4.3 Documents will be provided to and received from the Visitors by a responsible supervising officer in the data room. The supervising officer in the data room shall be a selected employee of ČKA who shall bear an identification card of the supervising officer. The supervising officer in the data room will be present in the data room during all the opening hours and will supervise distribution of documents and other materials. Each Participant shall determine an authorized person (a team leader) who will be responsible for communication with the supervising officer. Each Participant shall inform ČKA about the name of such team leader in a suitable manner. All requests for inspection or review of information shall be handed in to the supervising officer in the data room through the designated team leader.

#### 5. **Documentation**

- 5.1 No originals of documents relating to the receivables to be assigned, but only copies thereof will be made available in the data rooms. All data rooms will contain identical documents and information, including those documents and information that will be submitted on a continuous basis.
- 5.2 Documents disclosed to Participants in the data room may not be removed, damaged or made illegible. No document may be in any manner marked or otherwise amended

(including any changes in order of documents in a file). Files with documents about the receivables must be returned in the condition in which they were received.

- 5.3 No copying service will be provided to Visitors. No documents available in an electronic form in the data room may be transferred (or copied) to the Visitor's computer. The Visitor may not make any copies of CD-ROM/DVD situated se in the data room.
- 5.4 Documents that are in the data room in an electronic form, may not be printed.
- 5.5 Visitors must return each document read or reviewed by the Visitor, to the document's original place. No documents may be taken out from the file (binding).
- 5.6 Documents may be supplied to the data rooms on a continuous basis. The supervising officer in the data room shall inform the Visitors about any and all material newly supplied or changed documents disclosed in the data room.
- 5.7 If the Participant has inquiries concerning the disclosed information, CD-ROM/DVD, the Data Tape or other questions, the Participant may submit such inquiries in writing solely to the due diligence coordinator (ČKA shall inform the Participants about the name and other data concerning the due diligence coordinator in a suitable manner). ČKA is not obligated to answer the inquiries or to provide additional information. All answers to inquiries relating to the information provided will be made available to all the Participants; nevertheless all such information forms a part of the Confidential Information for the purposes of the Confidentiality Agreement.

## 6. **Relation To The Confidentiality Agreement**

The Confidentiality Agreement shall apply to all information made available in the data room.

## 7. **Other Provisions**

- 7.1 In case of any breach of the rules set forth herein ČKA shall have the right to prevent the breaching Participant and persons authorized by such Participant from further access to the data room.
- 7.2 The data room may be continuously monitored by cameras for security reasons.
- 7.3 No smoking is allowed in the data room.
- 7.4 It will be possible for the Visitors to leave coats in designated places in the data room, however, ČKA assumes no liability for things belonging to the Visitors brought in the premises of ČKA.
- 7.5 No dangerous things and/or weapons may be brought in the data room.
- 7.6 The Visitor hereby agrees to abide by the operational rules of the ČKA building situated at the address: Prague 7, Janovského 438/2, relating to the entrance and exit system to and from the building; the Visitor in addition agrees to abide by the fire protection directive that shall be made available in a printed form to all Visitors in the Data Room.
- 7.7 ČKA reserves the right to amend these Data Room Rules at any time.



7.8 All capitalized expressions used herein shall have the same meaning as in the Rules of the Tender or in the Confidentiality Agreement, unless these Data Room Rules stipulate otherwise.

Each Visitor shall sign these Rules.

I hereby confirm that I have been acquainted with the Confidentiality Agreement concluded by the Participant and that I shall abide by the obligations of the Participant arising thereunder.

I represent that I have read these Data Room Rules and that I shall abide thereby.

Participant: [*Participant's Business Name*]

Visitor:

Signature: \_\_\_\_\_

Name: .....

Firma: .....

Title: .....

Date: .....

Unofficial translation  
For information only

**SAMPLE REPRESENTATION ABOUT AN OFFER**

Česká konsolidační agentura  
Janovského 438/2  
170 06 Prague 7

In compliance with the rules of a tender announced by Česká konsolidační agentura (“**ČKA**”) on February 22, 2006 (the “**Rules of the Tender**”) concerning the selection of an entity to whom a set of receivables from certain debtors of ČKA belonging to the ČKA103 Block, will be assigned, we hereby make this offer for the assignment of such receivables and submit this proposal for conclusion of the framework agreement on the assignment of receivables (the “**Framework Agreement**”). The capitalized expressions used not defined herein shall have the meaning assigned to them in the Rules of the Tender.

**1. Identification**

1.1 The Participant’s full business name is [\_\_\_\_], a company established pursuant to the laws of [\_\_\_\_], with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_]. [\_\_\_\_] acts on behalf of the Participant.

1.2 The Participant’s contact person is:

Name: [\_\_\_\_]

Address: [\_\_\_\_]

Telephone No.: [\_\_\_\_]

Fax No.: [\_\_\_\_]

E-mail: [\_\_\_\_]

**2. Consideration**

2.1 The aggregate amount of consideration proposed by the Participant for the assignment of the ČKA103 Block receivables that is stated also in the Framework Agreement, is CZK [\_\_\_\_] (in words: [\_\_\_\_] Czech crowns). The consideration shall be paid in the manner set forth in the Rules of the Tender and in the Framework Agreement.

**3. Proposal To Conclude The Framework Agreement**

Together with this Representation About An Offer the Participant submits to ČKA four counterparts of a proposal for conclusion of the Framework Agreement. This proposal is binding upon the Participant for a period of one hundred (100) days as from the delivery of this proposal to ČKA and ČKA has the right to accept this proposal at any time during the term thereof. The Participant may not withdraw the proposal without a prior written consent of ČKA before expiration of the aforementioned period of time.

**4. Representation of the Participant**

4.1 The Participant hereby represents that:

- (a) the Participant fulfills all qualification criteria set forth in Article 3 of the Rules of the Tender; and
- (b) the content of all documents submitted by the Participant in connection with the Tender has been at all times true, correct and not misleading.

4.2 The Participant further represents that the submitted four counterparts of the proposal for conclusion of the Framework Agreement are not in their content different from the final text of the Framework Agreement delivered to Participants in the Tender pursuant to section 10.2 of the Rules of the Tender and the proposal for conclusion of the Framework Agreement is the Participant's final proposal within the framework of the Tender.

4.3 The Participant represents that during the due diligence review the Participant had an opportunity to get duly acquainted with the situation of the ČKA103 Block of receivables.

4.4 The Participant further submits together with this Representation About An Offer documents evidencing the Participant's legal capacity and other documents required by the Rules of the Tender.

**5. Provision of Security**

5.1 The Participant submits together with this Representation About An Offer one counterpart of the Agreement On Financial Security and Contractual Penalty.

5.2 At the same time, the Participant represents that it paid CZK 25,000,000 (in words: twenty five million Czech crowns) as the Financial Security pursuant to the Rules of the Tender via a wire transfer to the bank account of ČKA, account No.: 2019258/3300, IBAN: CZ77 3300 0000 0000 0201 9258, maintained with Česká konsolidační agentura, with its seat at Janovského 438/2, Prague 7, Postal Code: 170 06.

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_  
 [Participant's Business Name]

Name: .....

Title:.....

[officially verified signature is necessary]

**SAMPLE REPRESENTATION ABOUT AN OFFER**

Česká konsolidační agentura  
Janovského 438/2  
170 06 Prague 7

In compliance with the rules of a tender announced by Česká konsolidační agentura (“**ČKA**”) on February 22, 2006 (the “**Rules of the Tender**”) concerning the selection of an entity to whom a set of receivables from certain debtors of ČKA belonging to the ČKA103 Block, will be assigned, we hereby make this offer for the assignment of such receivables and submit this proposal for conclusion of the framework agreement on the assignment of receivables (the “**Framework Agreement**”). The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.

**1. Identification**

1.1 The Participant’s full business name is [\_\_\_\_], a company established pursuant to the laws of [\_\_\_\_], with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_]. [\_\_\_\_] acts on behalf of the Participant.

1.2 The Participant’s contact person is:

Name: [\_\_\_\_]

Address: [\_\_\_\_]

Telephone No.: [\_\_\_\_]

Fax No.: [\_\_\_\_]

E-mail: [\_\_\_\_]

1.3 The Participant utilizes the possibility given in section 11.1 of the Rules of the Tender and requests that the Framework Agreement be concluded with the entity described further below (the “**Designated Entity**”).

1.4 The Designated Entity’s full business name is [\_\_\_\_], a company established pursuant to the laws of [\_\_\_\_], with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_]. [\_\_\_\_] acts on behalf of the Designated Entity.

**2. Consideration**

2.1 The aggregate amount of consideration proposed by the Participant for the assignment of the ČKA103 Block receivables that is stated also in the Framework Agreement, is CZK [\_\_\_\_] (in words: [\_\_\_\_] Czech crowns). The consideration shall be paid in the manner set forth in the Rules of the Tender and in the Framework Agreement.

**3. Proposal To Conclude The Framework Agreement**

- 3.1 Based on an agreement with the Participant, the Designated Entity submits to ČKA together with this Representation About An Offer four counterparts of a proposal for conclusion of the Framework Agreement. This proposal is binding upon the Designated Entity for a period of one hundred (100) days as from the proposal delivery to ČKA and ČKA has the right to accept the proposal at any time during the term thereof. The Designated Entity may not withdraw the proposal without a prior written consent of ČKA before expiration of the aforementioned period of time.
- 3.2 If ČKA refuses to conclude the Framework Agreement with the Designated Entity, the Participant agrees to conclude the Framework Agreement with ČKA itself without undue delay after ČKA informs the Participant that it refuses to conclude the Framework Agreement with the Designated Entity, and after ČKA invites the Participant to conclude the Framework Agreement. The Framework Agreement will be concluded with the Participant in the same wording as it was submitted by the Designated Entity, provided, however, that those provisions of the Framework Agreement relating to the Designated Entity shall be replaced so as to reflect the fact that the Framework Agreement is concluded with the Participant, and not with the Designated Entity.
- 3.3 If ČKA decides to conclude the Framework Agreement with the Designated Entity, the Designated Entity agrees that the Framework Agreement shall be concluded in the moment when the Designated Entity's proposal for conclusion of the Framework Agreement accepted by ČKA is delivered to the Participant who in this case shall act as a representative of the Designated Entity.

**4. Representation of the Participant and the Designated Entity**

- 4.1 The Participant and the Designated Entity hereby represent that
- (a) each of the Participant and the Designated Entity fulfills all qualification criteria set forth in section 3 of the Rules of the Tender;
  - (b) the content of all documents submitted by the Participant and/or the Designated Entity in connection with the Tender was at all times true, correct and no misleading; and
  - (c) the Designated Entity is controlled by the Participant in the following manner [*description of the manner in which the Participant controls the Designated Entity*]. The Participant has proved the fact that the Designated Entity is controlled by the Participant, by submission of the following documents: [*state the name of the document used for evidencing the controlling relationship between the Participant and the Designated Entity*];
- 4.2 The Participant and the Designated Entity further represents that the submitted four counterparts of the proposal for conclusion of the Framework Agreement are not in their content different from the final text of the Framework Agreement delivered to Participants in the Tender pursuant to section 10.2 of the Rules of the Tender and the proposal for conclusion of the Framework Agreement is the Participant's and the Designated Entity's final proposal in the Tender.

- 4.3 The Participant represents that during the due diligence review the Participant had an opportunity to get duly acquainted with the situation of the ČKA103 Block of receivables.
- 4.4 Together with this Representation About An Offer, the following documents are submitted:
- (a) Documents evidencing the Participant's and the Designated Entity's legal capacity;
  - (b) Representation of the Participant and the Designated Entity signed by the Participant and the Designated Entity concerning the fact that the Designated Entity is acquainted with all information about the receivables to be assigned; and
  - (c) Representation of the Participant and the Designated Entity concerning the fulfillment of the qualification criteria and other terms and conditions of the Tender by the Designated Entity signed by the Participant and the Designated Entity.
- 4.5 The Designated Entity hereby represents that the Designated Entity accedes on the part of the Participant to the Confidentiality Agreement concluded by and between the Participant and ČKA in connection with the Tender. The Participant and ČKA agree with such accession to the Confidentiality Agreement. The Designated Entity furthermore represents that it is bound by the Confidentiality Agreement and that it shall abide thereby.
- 4.6 The Participant agrees to secure that the Designated Entity meets the qualification criteria stipulated for the Designated Entity in the Rules of the Tender at least until the moment when the Framework Agreement is concluded. The Participant furthermore agrees that until the conclusion of the Framework Agreement the Participant shall control the Designated Entity in the same manner as on the date of submission of the offer; within the extent set forth by the Framework Agreement, the obligation to control the Designated Entity shall last even after the Framework Agreement is concluded.
- 5. Provision Of Security**
- 5.1 The Participant submits together with this Representation About An Offer one counterpart of the Agreement On Financial Security and Contractual Penalty.
- 5.2 At the same time, the Participant represents that it paid CZK 25,000,000 (in words: twenty five million Czech crowns) as the Financial Security pursuant to the Rules of the Tender via a wire transfer to the bank account of ČKA, account No.: 2019258/3300, IBAN: CZ77 3300 0000 0000 0201 9258, maintained with Česká konsolidační agentura, with its seat at Janovského 438/2, Prague 7, Postal Code: 170 06.
- 5.3 The Participant and the Designated Entity hereby acknowledge and agree that in case the Participant is selected as the winner of the Tender, the financial security provided by the Participant pursuant to section 9 of the Rules of the Tender shall be used as an advance payment paid by the Designated Entity pursuant to the

Framework Agreement regardless of the fact that such amount was originally paid by the Participant.

**6. Guarantee Of The Participant For Obligations Of The Designated Entity**

6.1 The Participant hereby represents that the Participant as guarantor shall satisfy ČKA if the Designated Entity fails to fulfill any of its obligations vis-à-vis ČKA arising from the Framework Agreement or from agreements concluded pursuant thereto. The Participant agrees to meet such obligations in case the Designated Entity fails to do so.

In \_\_\_\_\_ on \_\_\_\_\_

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_  
*[Participant's Business Name]*

Name: .....

Title:.....

[officially verified signature is necessary]

\_\_\_\_\_  
*[Designated Entity's Business Name]*

Name: .....

Title:.....

[officially verified signature is necessary]

Unofficial translation  
For information only

**REPRESENTATION OF A PARTICIPANT AND THE DESIGNATED ENTITY  
ON GETTING ACQUAINTED WITH INFORMATION  
ABOUT THE RECEIVABLES TO BE ASSIGNED**

[*Participant's Business Name*] with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_], a company duly established and incorporated in compliance with the laws of [\_\_\_\_] (the "**Participant**"), does hereby submit an offer within the framework of the public tender announced on February 22, 2006 by Česká konsolidační agentura, with its registered seat in Prague 7, Janovského 438/2, Postal Code: 170 06, IČ: 70109966, entered in the Commercial Register maintained by the Municipal Court in Prague, Section A., File No.: 45993 ("**ČKA**"), concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables (the "**Tender**").

In compliance with section 11.1 of the Rules of the Tender the Participant has asked ČKA to conclude the Framework Agreement On The Assignment Of Receivables of ČKA103 Block with [*Designated Entity's Business Name*], an entity established pursuant to the laws of [\_\_\_\_], with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_] (the "**Designated Entity**").

The Participant and the Designated Entity hereby pursuant to section 7.1 of the Rules of the Tender make the following representations:

- (a) the Participant has disclosed to the Designated Entity all information about the receivables to be assigned that had been provided to the Participant during the Tender, in particular, without limitation, with the information recorded on the Data Tape and the information obtained during the legal and economic due diligence review performed in the period from March 30, 2006 to May 3, 2006, and the Designated Entity acknowledges such fact;
- (b) advisors and representatives of the Participant who together with the Participant took part in review and analysis of the information obtained from ČKA during the Tender and during the due diligence process, shall for the purposes of the Tender be deemed also as advisors and representatives of the Designated Entity; and
- (c) for this reason, the amount of information that the Designated Entity has about the receivables and their actual or potential legal or other defects, shall be deemed as the same amount of information as the Participant has about the receivables and their actual or potential legal or other defects.

The Participant and the Designated Entity hereby confirm that they are aware of legal consequences of any untrue statements, in particular, without limitation, possible claims for compensation of damage raised by ČKA.

The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.



In \_\_\_\_\_ on \_\_\_\_\_

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_  
[Participant's Business Name]  
Name: .....  
Title:.....  
[officially verified signature is required]

\_\_\_\_\_  
[Designated Entity's Business Name]  
Name: .....  
Title:.....  
[officially verified signature is required]

Unofficial translation  
For information only

**REPRESENTATION OF A PARTICIPANT AND THE DESIGNATED ENTITY  
ON FULFILLMENT OF QUALIFICATION CRITERIA  
BY THE DESIGNATED ENTITY**

On today's date, [*Participant's Business Name*] with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_], a company duly established and incorporated pursuant to the laws of [\_\_\_\_] (the "**Participant**"), submits an offer within the framework of the public tender announced on February 22, 2006 by Česká konsolidační agentura, with its registered office in Prague 7, Janovského 438/2, Postal Code: 170 06, IČ: 70109966, entered in the Commercial Register maintained by the Municipal Court in Prague, Section A., File No.: 45993 ("**ČKA**"), concerning the selection of an entity to whom a set of receivables belonging to the ČKA103 Block will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables (the "**Tender**").

The Participant in compliance with the Rules of the Tender asked ČKA to conclude the framework agreement on the assignment of receivables of ČKA103 Block with [*Designated Entity's Business Name*], an entity established pursuant to the laws of [\_\_\_\_], with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_] (the "**Designated Entity**").

The Designated Entity and the Participant

hereby represent that

the Designated Entity has fulfilled all qualification criteria of the Tender and other terms and conditions stipulated in the Rules of the Tender, in particular that the Designated Entity:

- (a) is a [*Czech/foreign*]<sup>2</sup> legal entity;
- (b) is not subject to liquidation or similar proceedings pursuant to foreign legal regulations;
- (c) is not bankrupt, no bankruptcy order was issued in respect of the assets of the Designated Entity, no petition for issue of a bankruptcy order in respect of the Designated Entity's assets was dismissed due to a lack of assets, and no such bankruptcy proceedings were cancelled due to a lack of assets, the Designated Entity is not a party to settlement proceedings, nor the Designated Entity is a party to proceedings similar to bankruptcy or settlement proceedings pursuant to foreign legal regulations;
- (d) has no tax arrears in the Czech Republic;
- (e) has no arrears on public health insurance payments in the Czech Republic or penalty relating thereto, no arrears on social security insurance payments in

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<sup>2</sup> Cross out what is inapplicable.

the Czech Republic or penalty relating thereto and no arrears on the state employment policy contribution in the Czech Republic;

- (f) neither the Designated Entity, nor any entity belonging to the same Linked Group with the Designated Entity, nor any other entity having a capital interest in the Designated Entity in excess of 5 (five) per cent, nor any other entity taking concerted action with the Designated Entity, or, as the case may be, with an entity belonging into the same Linked Group as the Designated Entity, have maintained any court or arbitration proceedings against any entity from the ČKA Group in connection with an agreement containing the general terms and conditions for assignment of a large number of receivables from various debtors at the same moment (the so-called block sale of receivables). At the same time, the Designated Entity and the Participant represent that neither the Designated Entity, nor any of the entities described in sub-section (f) had maintained such court or arbitration proceedings, in which the Designated Entity would not have been successful, against any entity from the ČKA Group in the past five years before the Tender was announced;
- (g) neither the Designated Entity, nor any entity belonging to the same Linked Group with the Designated Entity, are as debtors in delay with the performance of enforceable receivables the creditor of which is any of the entities within the ČKA Group;
- (h) neither the Designated Entity, nor any entity belonging to the same Linked Group with the Designated Entity, nor any entity that is the statutory body or a member of a statutory body or a member of another body of the Designated Entity or another entity belonging together with the Designated Entity in the same Linked Group, directly or indirectly participate, nor participated in the past, in criminal activities (unless such entity is deemed as not sentenced), and neither the Designated Entity, nor any of the aforementioned entities participate, nor participated in the past, in any activity connected with legalization of proceeds from criminal activities. Activities that are considered as participation in criminal activities and what is considered as legalization of proceeds from criminal activities, shall be determined according to the Czech legal regulations and according to legal regulations of the countries where the Designated Entity or another entity belonging together with the Designated Entity in the same Linked Group has its registered seat or pursues business activities;
- (i) the Designated Entity has secured sufficient financial means necessary for fulfillment of the Designated Entity's obligations that will arise to the Designated Entity from its participation in the Tender and from the Framework Agreement and the agreements concluded pursuant thereto or in connection therewith. Such financial means are not from the proceeds from criminal activities; and

The capitalized expressions used but not defined herein shall have the meaning assigned to them in the Rules of the Tender.

The Designated Entity and the Participant hereby confirm that they are aware of legal consequences of any untrue statements, in particular, without limitation, possible elimination from the participation in the Tender.

In \_\_\_\_\_ on \_\_\_\_\_  
\_\_\_\_\_

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_  
[Designated Entity's Business Name]

Name: .....

Title:.....

[officially verified signature is required]  
required]

\_\_\_\_\_  
[Participant's Business Name]

Name: .....

Title:.....

[officially verified signature is

Unofficial translation  
For information only

**SAMPLE BANK LETTER**

[*Bank's Business Name*], with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_], a legal entity established pursuant to the laws of [\_\_\_\_], represented by [*a person's name*], acting in the capacity of [*title/position name*] (the "**Bank**"), hereby for the purposes of the public tender announced by Česká konsolidační agentura with its registered office in Prague 7, Janovského 438/2, Postal Code: 170 06, IČ: 70109966 entered in the Commercial Register maintained by the Municipal Court in Prague, Section A., File No.: 45993 ("**ČKA**") on February 22, 2006, concerning the selection of an entity to whom a set of receivables from certain debtors of ČKA will be assigned subject to terms and conditions of a framework agreement on the assignment of receivables (the "**Tender**"), hereby confirms that:

- (a) [*Participant's Business Name*], with its registered office [\_\_\_\_], Identification Number (IČ): [\_\_\_\_], a company established pursuant to the laws of [\_\_\_\_] (the "**Company**"), is the Bank's client and has fulfilled the Bank's requirements within the framework of the Bank's internal acceptance procedures applicable to client acceptance,
- (b) The Company has authorized the Bank to transfer, in case the Company is announced as the winner of the Tender, the financial means from the Company's account to the account of ČKA in order to pay for all obligations arising from the framework agreement on the assignment of receivables concluded by and between the Company and ČKA (the "**Framework Agreement**") and from the agreements concluded pursuant thereto or in connection therewith. If the above agreements are to be concluded by another entity based on an agreement with the Company (the "**Designated Entity**"), and if the Designated Entity fails to fulfill duly and on a timely basis its obligations arising under such agreements, the Bank is authorized to transfer the financial means from the Company's account to the account of ČKA in order to fulfill the Designated Entity's obligations, provided, however, that the Company will be obligated to meet such obligations as guarantor.

In \_\_\_\_\_ on \_\_\_\_\_

\_\_\_\_\_  
 [*Bank's Business Name*]  
 Name: .....  
 Title:.....